

Financial Wellness for women

A 75-90 Interactive session, including Q&As

Date: TBD

Time: TBD

Venue: offline/ online

INTRODUCTION

While women are making a key impact at work places, they still aren't financially confident – many lean on close family members to make choices on their behalf and aren't truly financially independent. There are clear gaps and myths which need to be busted.

OBJECTIVE OF THE WORKSHOP

To enable females with simple to follow frameworks for managing their personal finances more effectively without dependency on others.

METHODOLOGY

- Simple to follow, jargon free content
 - Fun Quiz to check your financial wellness score
 - Practical frameworks which can be applied by anyone
 - Drawing from situations of clients
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KEY FOCUS AREAS

- Why financial independence for women is critical
- Must do's and mistakes to avoid if you want to ace your long-term finance game
- Importance of financial goals, starting early, discipline and managing risks while dealing with money
- Quiz to help you discover your preparedness for achieving your financial goals
- Get your queries on personal finance answered

LEARNING OUTCOMES

Participants understand how to:

- Ask the right questions before buying any financial product
 - Apply some of these frameworks while managing their own finances
 - Feel more empowered about managing their own money
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WHO SHOULD ATTEND

Working females or currently on a break.

FACILITATOR

Ashish Khatri

He runs a personal finance venture Path2goal Investments, which enables busy individuals to meet their financial goals by navigating them in the right direction. He has a 20+ year journey as a self-taught investor who's followed certain basic principles while managing his own money. His corporate career saw him working across multiple categories – Amazon Prime Video, Jio, Vodafone & ICICI Bank just to name a few.

<https://path2goal.in/about-us/>